DocuSign®

DocuSign integration with Encompass by ICE Mortgage Technology streamlines the closing process

High costs, protracted closing times and evolving borrower expectations make the journey toward digital closings more important than ever. Lenders today have eased the burden of manual paperwork by digitizing parts of the closing process, but still encounter inefficiency and frustration when managing disconnected solutions that tackle different pieces of the problem. With the DocuSign Rooms for Mortgage integration with Encompass® by ICE Mortgage Technology™, lenders can bridge the gap between document generation and execution, resulting in a unified and faster experience for all parties collaborating on closing.

How it works

Step 1
Generate and order documents in Encompass

Step 2
Find and access Encompass loan documentation via dropdown in Rooms

Step 3
Securely import closing documents and other relevant forms into Rooms

Step 4
Split, edit, and combine forms to send to borrowers for eSignature, leveraging prebuilt templates to automatically tag forms

Step 5
Close the loop by pushing completed documents back to Encompass

Benefits

Easy setup and maintenance
Get up and running quickly without the need for dedicated IT resources. The native integration between Rooms and Encompass is designed to work out of the box in a matter of minutes.

User-friendly navigation
Easily search and access Encompass loans and import closing packages without ever leaving the Rooms platform. Push fully signed documents back to Encompass from post processing all within the Rooms interface.

Automated package preparation
Reduce time preparing documents for eSignature by automatically tagging imported documents and customizing splits of closing packages for each stakeholder.

Flexible configuration
Customize workflows to support closings that utilize any combination of pen-and-paper and digital processes. Adapt signing experience to meet relevant state/county regulations for different forms.

Secure, digital workspace
Increase visibility by providing a secure, digital workspace for everyone involved in the mortgage, including title and settlement parties, while protecting borrower data through authenticated access and strict view/download permissions.

Let's get started

Contact sales@docusign.com or reach out to your sales representative to schedule a demo.

DocuSign Agreement Cloud®