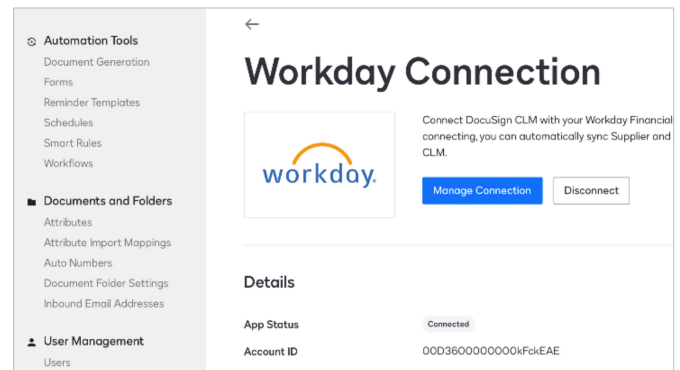**DocuSign®**

DocuSign CLM for Workday Financial Management

Save time, reduce errors and eliminate friction

DocuSign CLM (Contract Lifecycle Management) for Workday Financial Management allows you to seamlessly share information and drive consistency across systems. A lack of connection between the two solutions can result in excessive manual data entry, lost time moving between systems, and costly mistakes stemming from out of date or inaccurate information. Avoid these challenges by connecting Workday Financial Management with CLM, generating more efficiency and automation in your source to pay process. Fully capitalize on the technology of CLM and Workday in order to maximize the return on investment from both tools. Automatically share data across systems and benefit from less friction, fewer errors and more efficient agreement processes.

Easy to implement and maintain

Easily and quickly establish a connection with Workday Financial Management via the CLM Connections page, eliminating the need for lengthy, expensive professional services engagements. View and manage all active CLM connections in one place— making it simple to implement, maintain and make changes to over time. Map Workday Financial Management fields to values in CLM via an intuitive user interface and setup a variety of workflow steps to support your sourcing and purchasing needs.

Supported use cases include:

– Create a new supplier in Workday Financial Management when an MSA is signed in CLM that does not match an existing supplier name

– Update a supplier contract record when master contract data changes (effective date, expiration date, payment terms, etc.)

– Add new agreements or amendments to Supplier Contract records

– Create contracts in CLM that trigger downstream processes in Workday, including PO generation through the Supplier Contract resource

Ready for the next step?

Talk to your DocuSign Sales representative about a demo of DocuSign CLM for Workday Financial Management.